

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA

PROOF OF
INTERESTName of Debtor:
Mega Materials Inc.

Case Number:

24-50792

1. Name and address of holder of the Equity Interest
 (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): *Michelle Bailey*
20607 Elderwood Terrace
Richmond, TX 77406

Check box if you are aware that anyone else has filed a proof of interest relating to your interest. **RECEIVED AND FILED**

AM

DEC 16 2024

U.S. BANKRUPTCY COURT
MARY A. SCHOTT, CLERK

Telephone Number:

832-489-5010

Check box if you have never received any notices from the bankruptcy court or the Debtors in this case.

Check box if this address differs from the address on the envelope sent to you by the Debtors.

COURT USE ONLY

NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.

Account or other number by which Interest holder identifies Debtor (last 4 digits only):

5737-9190

Check here if this Proof of Interest:

replaces a previously filed Proof of Interest dated: _____
 amends a previously filed Proof of Interest dated: _____

2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest:

Michelle Bailey
Charles Schwab 211 Main St SF CA 94105

3. Date Equity Interest was acquired:

11-28-22 - 12-5-22
*see attached*Telephone Number: *800-435-4000*4. Total amount of member interest: *3,100 shares \$5379* ⁴³ 5. Certificate number(s): *see attached*

6. Type of Equity Interest:

Please indicate the type of Equity Interest you hold:

 Check this box if your Equity Interest is based on an actual member interest held in the Debtor. Check this box if your Equity Interest is based on anything else and describe that interest:Description: *INV 146*

7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc.

DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.

9. Signature:

Check the appropriate box.



I am the interest holder. I am the interest holder's authorized agent.
 (Attach copy of power of attorney, if any.)

I am the trustee, or the debtor, or their authorized agent.
 (See Bankruptcy Rule 3004.)

I am a guarantor, surety, endorser, or other codebtor.
 (see Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this proof of interest is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: *Michelle Bailey*

Title: _____

Company: _____ Address and telephone number (if different from notice address above): _____

(Signature)

Telephone number: *832-489-5010* email: *MeBailey85@outlook.com* (Date) *12-12-24*

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

Print Form

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summary for Michelle Bailey MMAT case # 24-50792

total shares purchased 3,100 still holding. Reverse split to 31 shares

total investment \$5,579.45

Charles
SCHWAB

Schwab One® Account of
MICHELLE BAILEY

Account Number 5737-9190 Statement Period November 1-30, 2023

Account Summary

	Beginning Account Value as of 11/01	Total Value as of 11/30	Change (\$)
\$533.77	\$616.45	(-\$82.68)	

Manage Your Account

Customer Service and Trading:

Call your Schwab Representative

1-800-435-4000

24/7 Customer Service

For the most current records on your account
visit schwab.com/login. Statements are
archived up to 10 years online.

Commitment to Transparency

Client Relationship Summaries and Best Interest
disclosures are at schwab.com/transparency.
Charles Schwab & Co., Inc. Member SIPC.

Online Assistance

 Visit us online at schwab.com
Visit schwab.com/online to explore the features
and benefits of this statement.

MICHELLE BAILEY
20607 ELDERWOOD TERRACE DR
RICHMOND TX 77406-1973

Ending Value ^w	\$533.77	\$616.45	(-\$82.68)

Gain or (Loss) Summary

Short-Term (^uu)

Gain (Loss) Net Gain (Loss) Net

This Period 0.00 0.00 0.00 0.00 0.00

YTD 0.00 0.00 0.00 0.00 0.00

Unrealized **(-\$5,287.12)**

Values may not reflect all of your gains/losses. Schwab has provided accurate gain and loss information
whenever possible for most investments. Cost basis may be incomplete or unavailable for some of your
holdings and may change or be adjusted in certain cases. Please log in to your account at Schwab.com for
real-time gain/loss information. Statement information should not be used for tax preparation. Instead refer
to official tax documents. For additional information refer to Terms and Conditions.



Schwab One® Account of

MICHELLE BAILEY

Statement Period
November 1-30, 2023

Asset Allocation

	This Period	Current Allocation
Cash and Cash Investments	241.44	45%
Equities	292.33	55%
Total	\$533.77	100%

Income Summary

	This Period	YTD
Federal Tax Status	Tax-Exempt	Taxable
Bank Sweep Interest	0.00	0.09
Total Income	\$0.00	\$0.09

Top Account Holdings This Period

Schwab CUSIP	Description	Market Value	% of Accounts
MAT	META MATLS INC	292.33	55%
	SCHWAB PREMIER BANK	241.44	45%

Positions - Summary

Beginning Value as of	+ Transfer of Securities(in/out)	+ Dividends	+ Reinvested	+ Cash Activity	+ Change in Market Value	= Ending Value as of 11/30	Cost Basis	Unrealized Gain/(Loss)	Interest/Yield Rate	% of Acct
\$616.45	+\$0.00			\$0.09	(\$82.77)	\$533.77	\$14,760.10	(\$5,287.12)		

Values may not reflect all of your gains/losses. Schwab has provided accurate gain and loss information wherever possible for most investments. Cost basis may be incomplete or unavailable for some of your holdings and may change or be adjusted in certain cases. Statement information should not be used for tax preparation. Instead refer to official tax documents. For additional information refer to Terms and Conditions.

Cash and Cash Investments

Type	Symbol	Description	Quantity	Price(\$)	Beginning Balance(\$)	Ending Balance(\$)	Change in Period Balance(\$)	Pending/Unsettled Cash(\$)	Interest/Yield Rate	% of Acct
Bank Sweep	SCHWAB PREMIER BANK		241.35	241.44	0.09	0.45%	45%			

Total Cash and Cash Investments



Schwab One® Account of

MICHELLE BAILEY

Statement Period
November 1-30, 2023

Positions - Equities

Symbol	Description	Quantity	Price(\$)	Market Value(\$)	Cost Basis(\$)	Gain(Loss)(\$)	Est. Yield	Income(\$)	Accr.
MATL	META MATLS INC	3,100.0000	0.09430	292.33	5.57945	(5.28712)	N/A	0.00	55%
Total Equities			\$292.33	\$5,579.45		(\$5,287.12)		\$0.00	55%

HOSIERS - OILS PAINTS & GUMS

Symbol	Description	Quantity	Price(\$)	Market Value(\$)	Cost Basis(\$)	Gain/(Loss)(\$)	Est Yield	Income(\$)
NEXT BRIDGE HYDROCARBONS		1,100,000	\$0.00	\$0.00	\$0.00	\$0.00	N/A	\$0.00

Estimated Annual Income ("EA") and Estimated Yield ("EY") calculations are for informational purposes only. The actual income and yield might be lower, or higher than the estimated amounts. EY is based upon EA and the current price of the security and will fluctuate. For certain types of securities, the calculations could include a return of principal or capital gains in which case EA and EY would be overstated. EA and EY are not promptly updated to reflect when an issuer has missed a regular payment or announced changes to future payments, in which case EA and EY will continue to display at a prior rate.

Transactions - Summary

Beginning Cash* as of 1/1/01	+	Deposits	+	Withdrawals	+	Purchases	+	Sales/Redemptions	+	Dividends/Interest	+	Fees	=	Ending Cash* as of 1/31/01
\$241.35		\$0.00		\$0.00		\$0.00		\$0.00		\$0.09		\$0.00		\$241.44

Other Activity \$0.00

-Cash (includes any cash debit balance) held in your account plus the value of any cash invested in a sweep money fund

Transaction Details

Date	Category	Action	Symbol CUSIP	Description	Quantity	Per Share(\$)	Interest(\$)	Amount(\$)	Gain/(Loss)(\$)
11/16	Interest	Bank Interest	X.Z	BANK INT	101623-111523			0.09	

Date column represents the Settlement/Process date for each transaction



Bought from 11-28-2022 to 12-5-2022

Transaction History

Updated: 11:15:53 AM ET, 12/13/2024

Refresh

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Individual

...190

Date range

Symbol (Optional)

All

mmat

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Transactions found from 12/13/2020 to 12/13/2024

Don't see it here? [Go to Statements](#)

Date ▾	Action	Symbol / Description	Quantity	Price	Fees & Comm	Amount
01/29/2024	Reverse Split	MMAT META MATLS INC	31			
12/05/2022	Buy	MMAT	200	\$1.77		-\$354.00
	Trade Details	META MATLS INC				
12/05/2022	Buy	MMAT	800	\$1.77		-
	Trade Details	META MATLS INC				\$1,416.00
11/28/2022	Buy	MMAT	1,000	\$1.80		-
	Trade Details	META MATLS INC				\$1,800.00
11/28/2022	Buy	MMAT	1,000	\$1.82		-
	Trade Details	META MATLS INC				\$1,820.00
11/28/2022	Buy	MMAT	11	\$1.89		-\$20.79

	Trade Details	META MATLS INC				
11/28/2022	Buy	MMAT	89	\$1.895		-\$168.66
	Trade Details	META MATLS INC				

Page Total: -\$5,579.45

- Reverse Split 01/29/2024

MMAT
META MATLS INC
31 quantity

- Buy 12/05/2022

Trade Details
MMAT
META MATLS INC
200 quantity
\$1.77 price
-\$354.00 amount

- Buy 12/05/2022

Trade Details
MMAT
META MATLS INC
800 quantity
\$1.77 price
-\$1,416.00 amount

- Buy 11/28/2022

Trade Details
MMAT
META MATLS INC
1,000 quantity
\$1.80 price
-\$1,800.00 amount

- Buy 11/28/2022

Trade Details

MMAT

META MATLS INC

1,000 quantity

\$1.82 price

-\$1,820.00 amount

- Buy 11/28/2022

Trade Details

MMAT

META MATLS INC

11 quantity

\$1.89 price

-\$20.79 amount

- Buy 11/28/2022

Trade Details

MMAT

META MATLS INC

89 quantity

\$1.895 price

-\$168.66 amount

Page Total: -\$5,579.45

Intra-day transactions are subject to change.

Brokerage Account Balances are from the previous market close, but also may include new activity that will be posted to your account after market close. Balances are subject to change.

Bank sweep information can be found on your Statements. Current Balance bank sweep information can be found on the Balances page.

(1123-3U5Y, 0924-CLCV)

Today's Date: 11:15 AM ET, 12/13/2024

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